

Your Legacy Your Impact

**A Guide to Creating a Healthier
Future Through Planned Giving**



Why Leave a Legacy Gift?

Your Vision. Carried Forward.

When you include a gift to the American Pharmacists Association in your estate plans, you become a part of a powerful legacy.

As a nationally recognized leader in transforming patient care through pharmacy, your support helps drive research, innovation, and philanthropy that improves lives across communities.

Benefits of Legacy Giving:



- No cost today
- Flexible – you can change your plans at any time
- May reduce taxes for your estate and heirs
- Empowers you to support pharmacy and patient care far into the future

Whether you're updating your will or planning for the first time, a legacy gift is a meaningful way to support the profession you love and the patients it serves.



Ways to Make a Legacy Gift



A Gift in Your Will or Trust

One of the most common – and simplest – ways to leave a legacy. You can designate:

- A specific dollar amount
- A percentage of your estate
- The remainder after other gifts are made

Sample bequest language: *“I give [percentage, dollar amount, or reminder] of my estate to the APhA Foundation, a nonprofit located in Washington DC, for its general charitable purposes.”*

Name Us as a Beneficiary

A quick, paperwork-only option. You can name the APhA Foundation as a beneficiary of:

- Retirement accounts (IRA, 401K, etc.)
- Life insurance policies
- Bank or brokerage accounts

Other Giving Options

If you’re interested in exploring other planned gift options, such as:

- Donor-advised funds
- Charitable trusts
- Gifts of real estate or securities

Let’s talk. We’re happy to work with you and your advisors.

A Legacy in Action

Legacy gifts help advance innovative pharmacy research, fund scholarships, and strengthen patient-centered services – ensuring future generations have access to trusted, collaborative care.



“Legacy gifts are transformational. They reflect not only deep generosity, but a shared vision to create our preferred future. We are honored to be part of our donors’ life stories.”

– Benjamin M. Bluml, Executive Director

Donor Spotlight: Barbara Levine

Barbara Levine dedicated most of her career to hospital pharmacy, and is considered a pioneer within the profession. Levine bequeathed in her will a donation to the American Pharmacy Association Foundation scholarship.





Ready to Create Your Legacy?



We're here to support you every step of the way. If you've already included the APhA Foundation in your plans – or if you're considering it – please let us know. We'd be honored to thank you and welcome you into our legacy community.

American Pharmacists Association Foundation

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